FORM L-8-SHARE CAPITAL SCHEDULE SHARE CAPITAL

(Rs. in '000)

Particulars	Up to the Period 31.12.11	Up to the period 31.12.10
1 Authorised Capital 25,00,00,000 Equity Shares of Rs. 10/- Each	250 00 00	250 00 00
2 Issued, Subscribed, Called - up and Paid - up Capital Equity Shares of Rs. 10 each 17,50,00,000 Equity Shares of Rs. 10/- Each	175 00 00	175 00 00
(Out of the above 12,94,99,994 equity shares of Rs.10/-each are held by Shriram Capital Limited (formerly known as Shriram Financial Holding Private Limited) Less: Calls Unpaid Add: Shares forfeited (Amount originally paid up) Less: Par value of Equity Shares bought back Less: Preliminary Expenses Expenses including commission or brokerage on Underwriting or subscription of shares		
TOTAL	175 00 00	175 00 00